

**Not to Exceed \$10,000,000**  
**Fond du Lac County, Wisconsin**  
**Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012**  
**(Bug Tussel Wireless, LLC Project)**

**OCTOBER**

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**NOVEMBER**

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**DECEMBER**

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**FINANCING TIMETABLE**  
**(as of November 6, 2012)**

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ADAMS	FOND DU LAC	SAUK	EVENT
October 18, 2012	October 18, 2012	October 18, 2012	Bond Counsel and Underwriter's Counsel distribute first drafts of documents; Baird sends rating packet to Rating Agency – <b>Done – documents under review by Rating Agency</b>
Week of October 22	Week of October 22	Week of October 22	Complete application for MDA Bond designation to WEDC (WHD to draft) – <b>Done – WEDC reviewing Application</b>
<b>November 5, 2012</b>	<b>November 5, 2012</b>	<b>November 5, 2012</b>	<b>Revised Drafts sent to all Counties by Noon in anticipation of various committee meetings – revisions reflect conference among various Council</b>
November 6, 2012	November 6, 2012	November 6, 2012	<b>10:00 a.m. Document Review Conference Call</b> Phone: 800-358-9352 ID Number: 3066212
November 9, 2012	November 9, 2012	November 9, 2012	WHD mails signature pages for all bond documents to respective parties
	November 13, 2012 (7:00 p.m.)		<b>Finance Committee approval Nov. 7 (4:00 p.m.) or Nov. 8 (3:00 p.m.)</b> Fond du Lac County Board considers Final Bond Resolution (parameters) and Resolution Approving Intergovernmental Agreement and County Guaranty

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ADAMS	FOND DU LAC	SAUK	EVENT
November 20, 2012 (9:00 a.m.) and (9:30 a.m.)			Admin/Finance approval November 9 (1:00 p.m.)  Adams County Board holds TEFRA hearing and considers Resolution Approving Intergovernmental Agreement and County Guaranty
		November 20, 2012 (6:00 p.m.)	Communications Infrastructure Committee – November 8 Economic Development Committee – November 13 (6:30 p.m.)  Sauk County Board considers Resolution Approving Intergovernmental Agreement and County Guaranty
November ____, 2012			<b>10:00 a.m. Conference Call to Sign off on POS</b>  Phone: 800-358-9352 ID Number: 3066212
November 30, 2012			Preliminary Offering Circular sent to printer; Underwriter begins marketing Bonds
December 11-12, 2012			<b>Pricing of Bonds; sign Bond Purchase Agreement</b>
December 17, 2012			Final Offering Circular sent to printer
December 19, 2012			_____ a.m. <b>Pre-close Bonds at WHD (Milwaukee)</b>
December 20, 2012			Close Bonds (via telephone)

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**SUMMARY OF ACTIONS COMPLETED TO DATE**

**Adams County**

- June 19, 2012 – Initial Resolutions adopted by Adams County Board
- June 27, 2012 – Notice to Electors published in *Times Reporter*

**Fond du Lac County**

- September 18, 2012 – Initial Resolutions adopted by Fond du Lac County Board
- September 21, 2012 – Notice to Electors published in *Fond du Lac Reporter*
- October 9, 2012 - TEFRA Notice published in *Fond du Lac Reporter*

**Sauk County**

- September 18, 2012 – Introduction of Initial Resolutions by Sauk County Board
- September 27, 2012 – TEFRA Notice published in *Reedsburg Independent* (amended notice published October 11, 2012)
- October 16, 2012 - Initial Resolutions adopted by Sauk County Board; TEFRA hearing held
- October 25, 2012 - Notice to Electors published in *Reedsburg Independent*