

\$8,825,000

Fond du Lac County, Wisconsin
 Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012
 (Bug Tussel Wireless, LLC Project)

Total Issue Sources And Uses

Dated 12/20/2012 | Delivered 12/20/2012

	Adams County	Fond du Lac County	Sauk County	Issue Summary
Sources Of Funds				
Par Amount of Bonds	\$2,690,000.00	\$3,260,000.00	\$2,875,000.00	\$8,825,000.00
Non-Eligible Project Costs Paid by Hilbert	470,000.00	144,000.00	960,000.00	1,574,000.00
Total Sources	\$3,160,000.00	\$3,404,000.00	\$3,835,000.00	\$10,399,000.00
Uses Of Funds				
Deposit to Project Construction Fund	2,680,000.00	2,820,000.00	3,325,000.00	8,825,000.00
Deposit to Debt Service Reserve Fund (DSRF)	269,000.00	326,000.00	287,500.00	882,500.00
Deposit to Capitalized Interest (CIF) Fund	144,698.35	175,387.28	154,768.01	474,853.64
Costs of Issuance	53,800.00	65,200.00	57,500.00	176,500.00
Guarantee Fee paid at closing (through 10/31/13)	11,619.31	14,081.39	12,418.41	38,119.11
Rounding Amount	882.34	3,331.33	(2,186.42)	2,027.25
Total Uses	\$3,160,000.00	\$3,404,000.00	\$3,835,000.00	\$10,399,000.00

\$8,825,000

Fond du Lac County, Wisconsin
 Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012
 (Bug Tussel Wireless, LLC Project)

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Guarantee	DSR	CIF	Net New D/S	Total
12/20/2012	-	-	-	-	-	-	-	-
05/01/2013	-	-	92,706.14	-	(6,416.59)	(92,706.14)	(6,416.59)	-
11/01/2013	-	-	127,382.50	22,062.50	(8,825.00)	(127,382.50)	13,237.50	6,820.91
05/01/2014	-	-	127,382.50	22,062.50	(8,825.00)	(127,382.50)	13,237.50	-
11/01/2014	-	-	127,382.50	22,062.50	(8,825.00)	(127,382.50)	13,237.50	26,475.00
05/01/2015	380,000.00	1.850%	127,382.50	21,112.50	(8,825.00)	-	519,670.00	-
11/01/2015	390,000.00	1.850%	123,867.50	20,137.50	(8,825.00)	-	525,180.00	1,044,850.00
05/01/2016	390,000.00	2.100%	120,260.00	19,162.50	(8,825.00)	-	520,597.50	-
11/01/2016	395,000.00	2.100%	116,165.00	18,175.00	(8,825.00)	-	520,515.00	1,041,112.50
05/01/2017	400,000.00	2.250%	112,017.50	17,175.00	(8,825.00)	-	520,367.50	-
11/01/2017	405,000.00	2.250%	107,517.50	16,162.50	(8,825.00)	-	519,855.00	1,040,222.50
05/01/2018	410,000.00	2.500%	102,961.25	15,137.50	(8,825.00)	-	519,273.75	-
11/01/2018	420,000.00	2.500%	97,836.25	14,087.50	(8,825.00)	-	523,098.75	1,042,372.50
05/01/2019	425,000.00	2.750%	92,586.25	13,025.00	(8,825.00)	-	521,786.25	-
11/01/2019	430,000.00	2.750%	86,742.50	11,950.00	(8,825.00)	-	519,867.50	1,041,653.75
05/01/2020	440,000.00	3.000%	80,830.00	10,850.00	(8,825.00)	-	522,855.00	-
11/01/2020	445,000.00	3.000%	74,230.00	9,737.50	(8,825.00)	-	520,142.50	1,042,997.50
05/01/2021	460,000.00	3.250%	67,555.00	8,587.50	(8,825.00)	-	527,317.50	-
11/01/2021	460,000.00	3.250%	60,080.00	7,437.50	(8,825.00)	-	518,692.50	1,046,010.00
05/01/2022	475,000.00	3.400%	52,605.00	6,250.00	(8,825.00)	-	525,030.00	-
11/01/2022	480,000.00	3.400%	44,530.00	5,050.00	(8,825.00)	-	520,755.00	1,045,785.00
05/01/2023	490,000.00	3.550%	36,370.00	3,825.00	(8,825.00)	-	521,370.00	-
11/01/2023	500,000.00	3.550%	27,672.50	2,575.00	(8,825.00)	-	521,422.50	1,042,792.50
05/01/2024	510,000.00	3.650%	18,797.50	1,300.00	(8,825.00)	-	521,272.50	-
11/01/2024	520,000.00	3.650%	9,490.00	-	(891,325.00)	-	(361,835.00)	159,437.50
Total	\$8,825,000.00	-	\$2,034,349.89	\$287,925.00	(1,091,891.59)	(474,853.64)	\$9,580,529.66	-

\$2,690,000

Fond du Lac County, Wisconsin
 Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012
 (Bug Tussel Wireless, LLC Project) - Adams County

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Guarantee	DSR	CIF	Net New D/S	Total
12/20/2012	-	-	-	-	-	-	-	-
05/01/2013	-	-	28,249.60	-	(1,957.72)	(28,249.60)	(1,957.72)	-
11/01/2013	-	-	38,816.25	6,725.00	(2,690.00)	(38,816.25)	4,035.00	2,077.28
05/01/2014	-	-	38,816.25	6,725.00	(2,690.00)	(38,816.25)	4,035.00	-
11/01/2014	-	-	38,816.25	6,725.00	(2,690.00)	(38,816.25)	4,035.00	8,070.00
05/01/2015	115,000.00	1.850%	38,816.25	6,437.50	(2,690.00)	-	157,563.75	-
11/01/2015	120,000.00	1.850%	37,752.50	6,137.50	(2,690.00)	-	161,200.00	318,763.75
05/01/2016	120,000.00	2.100%	36,642.50	5,837.50	(2,690.00)	-	159,790.00	-
11/01/2016	120,000.00	2.100%	35,382.50	5,537.50	(2,690.00)	-	158,230.00	318,020.00
05/01/2017	120,000.00	2.250%	34,122.50	5,237.50	(2,690.00)	-	156,670.00	-
11/01/2017	125,000.00	2.250%	32,772.50	4,925.00	(2,690.00)	-	160,007.50	316,677.50
05/01/2018	125,000.00	2.500%	31,366.25	4,612.50	(2,690.00)	-	158,288.75	-
11/01/2018	130,000.00	2.500%	29,803.75	4,287.50	(2,690.00)	-	161,401.25	319,690.00
05/01/2019	130,000.00	2.750%	28,178.75	3,962.50	(2,690.00)	-	159,451.25	-
11/01/2019	130,000.00	2.750%	26,391.25	3,637.50	(2,690.00)	-	157,338.75	316,790.00
05/01/2020	135,000.00	3.000%	24,603.75	3,300.00	(2,690.00)	-	160,213.75	-
11/01/2020	135,000.00	3.000%	22,578.75	2,962.50	(2,690.00)	-	157,851.25	318,065.00
05/01/2021	140,000.00	3.250%	20,553.75	2,612.50	(2,690.00)	-	160,476.25	-
11/01/2021	140,000.00	3.250%	18,278.75	2,262.50	(2,690.00)	-	157,851.25	318,327.50
05/01/2022	145,000.00	3.400%	16,003.75	1,900.00	(2,690.00)	-	160,213.75	-
11/01/2022	145,000.00	3.400%	13,538.75	1,537.50	(2,690.00)	-	157,386.25	317,600.00
05/01/2023	150,000.00	3.550%	11,073.75	1,162.50	(2,690.00)	-	159,546.25	-
11/01/2023	150,000.00	3.550%	8,411.25	787.50	(2,690.00)	-	156,508.75	316,055.00
05/01/2024	155,000.00	3.650%	5,748.75	400.00	(2,690.00)	-	158,458.75	-
11/01/2024	160,000.00	3.650%	2,920.00	-	(271,690.00)	-	(108,770.00)	49,688.75
Total	\$2,690,000.00	-	\$619,638.35	\$87,712.50	(332,827.72)	(144,698.35)	\$2,919,824.78	-

\$3,260,000

Fond du Lac County, Wisconsin
 Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012
 (Bug Tussel Wireless, LLC Project) - Fond du Lac County

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Guarantee	DSR	CIF	Net New D/S	Total
12/20/2012	-	-	-	-	-	-	-	-
05/01/2013	-	-	34,241.03	-	(2,369.34)	(34,241.03)	(2,369.34)	-
11/01/2013	-	-	47,048.75	8,150.00	(3,260.00)	(47,048.75)	4,890.00	2,520.66
05/01/2014	-	-	47,048.75	8,150.00	(3,260.00)	(47,048.75)	4,890.00	-
11/01/2014	-	-	47,048.75	8,150.00	(3,260.00)	(47,048.75)	4,890.00	9,780.00
05/01/2015	140,000.00	1.850%	47,048.75	7,800.00	(3,260.00)	-	191,588.75	-
11/01/2015	145,000.00	1.850%	45,753.75	7,437.50	(3,260.00)	-	194,931.25	386,520.00
05/01/2016	145,000.00	2.100%	44,412.50	7,075.00	(3,260.00)	-	193,227.50	-
11/01/2016	145,000.00	2.100%	42,890.00	6,712.50	(3,260.00)	-	191,342.50	384,570.00
05/01/2017	150,000.00	2.250%	41,367.50	6,337.50	(3,260.00)	-	194,445.00	-
11/01/2017	150,000.00	2.250%	39,680.00	5,962.50	(3,260.00)	-	192,382.50	386,827.50
05/01/2018	150,000.00	2.500%	37,992.50	5,587.50	(3,260.00)	-	190,320.00	-
11/01/2018	155,000.00	2.500%	36,117.50	5,200.00	(3,260.00)	-	193,057.50	383,377.50
05/01/2019	155,000.00	2.750%	34,180.00	4,812.50	(3,260.00)	-	190,732.50	-
11/01/2019	160,000.00	2.750%	32,048.75	4,412.50	(3,260.00)	-	193,201.25	383,933.75
05/01/2020	160,000.00	3.000%	29,848.75	4,012.50	(3,260.00)	-	190,601.25	-
11/01/2020	165,000.00	3.000%	27,448.75	3,600.00	(3,260.00)	-	192,788.75	383,390.00
05/01/2021	170,000.00	3.250%	24,973.75	3,175.00	(3,260.00)	-	194,888.75	-
11/01/2021	170,000.00	3.250%	22,211.25	2,750.00	(3,260.00)	-	191,701.25	386,590.00
05/01/2022	175,000.00	3.400%	19,448.75	2,312.50	(3,260.00)	-	193,501.25	-
11/01/2022	180,000.00	3.400%	16,473.75	1,862.50	(3,260.00)	-	195,076.25	388,577.50
05/01/2023	180,000.00	3.550%	13,413.75	1,412.50	(3,260.00)	-	191,566.25	-
11/01/2023	185,000.00	3.550%	10,218.75	950.00	(3,260.00)	-	192,908.75	384,475.00
05/01/2024	190,000.00	3.650%	6,935.00	475.00	(3,260.00)	-	194,150.00	-
11/01/2024	190,000.00	3.650%	3,467.50	-	(329,260.00)	-	(135,792.50)	58,357.50
Total	\$3,260,000.00	-	\$751,318.53	\$106,337.50	(403,349.34)	(175,387.28)	\$3,538,919.41	-

\$2,875,000

Fond du Lac County, Wisconsin
 Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012
 (Bug Tussel Wireless, LLC Project) - Sauk County

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Guarantee	DSR	CIF	Net New D/S	Total
12/20/2012	-	-	-	-	-	-	-	-
05/01/2013	-	-	30,215.51	-	(2,089.53)	(30,215.51)	(2,089.53)	-
11/01/2013	-	-	41,517.50	7,187.50	(2,875.00)	(41,517.50)	4,312.50	2,222.97
05/01/2014	-	-	41,517.50	7,187.50	(2,875.00)	(41,517.50)	4,312.50	-
11/01/2014	-	-	41,517.50	7,187.50	(2,875.00)	(41,517.50)	4,312.50	8,625.00
05/01/2015	125,000.00	1.850%	41,517.50	6,875.00	(2,875.00)	-	170,517.50	-
11/01/2015	125,000.00	1.850%	40,361.25	6,562.50	(2,875.00)	-	169,048.75	339,566.25
05/01/2016	125,000.00	2.100%	39,205.00	6,250.00	(2,875.00)	-	167,580.00	-
11/01/2016	130,000.00	2.100%	37,892.50	5,925.00	(2,875.00)	-	170,942.50	338,522.50
05/01/2017	130,000.00	2.250%	36,527.50	5,600.00	(2,875.00)	-	169,252.50	-
11/01/2017	130,000.00	2.250%	35,065.00	5,275.00	(2,875.00)	-	167,465.00	336,717.50
05/01/2018	135,000.00	2.500%	33,602.50	4,937.50	(2,875.00)	-	170,665.00	-
11/01/2018	135,000.00	2.500%	31,915.00	4,600.00	(2,875.00)	-	168,640.00	339,305.00
05/01/2019	140,000.00	2.750%	30,227.50	4,250.00	(2,875.00)	-	171,602.50	-
11/01/2019	140,000.00	2.750%	28,302.50	3,900.00	(2,875.00)	-	169,327.50	340,930.00
05/01/2020	145,000.00	3.000%	26,377.50	3,537.50	(2,875.00)	-	172,040.00	-
11/01/2020	145,000.00	3.000%	24,202.50	3,175.00	(2,875.00)	-	169,502.50	341,542.50
05/01/2021	150,000.00	3.250%	22,027.50	2,800.00	(2,875.00)	-	171,952.50	-
11/01/2021	150,000.00	3.250%	19,590.00	2,425.00	(2,875.00)	-	169,140.00	341,092.50
05/01/2022	155,000.00	3.400%	17,152.50	2,037.50	(2,875.00)	-	171,315.00	-
11/01/2022	155,000.00	3.400%	14,517.50	1,650.00	(2,875.00)	-	168,292.50	339,607.50
05/01/2023	160,000.00	3.550%	11,882.50	1,250.00	(2,875.00)	-	170,257.50	-
11/01/2023	165,000.00	3.550%	9,042.50	837.50	(2,875.00)	-	172,005.00	342,262.50
05/01/2024	165,000.00	3.650%	6,113.75	425.00	(2,875.00)	-	168,663.75	-
11/01/2024	170,000.00	3.650%	3,102.50	-	(290,375.00)	-	(117,272.50)	51,391.25
Total	\$2,875,000.00	-	\$663,393.01	\$93,875.00	(355,714.53)	(154,768.01)	\$3,121,785.47	-