

Not to Exceed \$10,000,000
Fond du Lac County, Wisconsin
Midwestern Disaster Area Fixed Rate Revenue Bonds, Series 2012
(Bug Tussel Wireless, LLC Project)

Key:	
Robert W. Baird & Co. Incorporated	Underwriter
Whyte Hirschboeck Dudek S.C.	Bond Counsel
Quarles & Brady LLP	Issuer's Counsel / Adams County Counsel / Sauk County County
Mike Long – Borrower's General Counsel	General Counsel
[]	Borrower's Counsel/Guarantor's Counsel
Michael Best & Friedrich LLP	Underwriter's Counsel

ANNOTATED CLOSING INDEX

DOCUMENT	RESPONSIBLE PARTY	On Sauk County Web?	In Sauk County Board Agenda?
<u>Basic Documents</u>			
1. Indenture of Trust	Bond Counsel	Yes	
2. Loan Agreement	Bond Counsel	Yes	
3. Specimen Promissory Note	Bond Counsel		
4. Specimen Bonds	Bond Counsel		
5. Intergovernmental Agreement	Bond Counsel	Yes	Yes
6. Form of Mortgage and Security Agreement	Bond Counsel	Yes	
7. Limited Guaranty – Adams County	Underwriter's Counsel		
8. Limited Guaranty – Fond du Lac County	Underwriter's Counsel		
9. Limited Guaranty – Sauk County	Underwriter's Counsel	Yes	Yes
10. Reimbursement Agreement – Adams County	Bond Counsel		
11. Reimbursement Agreement – Fond du Lac County	Bond Counsel		
12. Reimbursement Agreement – Sauk County	Bond Counsel	Yes	Yes
13. Access Agreement – Adams County	General Counsel		
14. Access Agreement – Fond du Lac County	General Counsel		
15. Access Agreement – Sauk County	General Counsel	Yes	
16. Guaranty – Hilbert Communications, LLC (Adams County)	General Counsel		
17. Guaranty – Hilbert Communications, LLC (Fond du Lac County)	General Counsel		
18. Guaranty – Hilbert Communications, LLC (Sauk County)	General Counsel	Yes	Yes
19. Bond Purchase Agreement	Underwriter's Counsel	Yes	
20. Preliminary Official Statement	Underwriter's Counsel	Yes	
21. Final Official Statement	Underwriter's Counsel		
22. Continuing Disclosure Agreement (Borrower)	Underwriter's Counsel	Yes	
23. Continuing Disclosure Agreement (Adams County)	Underwriter's Counsel		
24. Continuing Disclosure Agreement (Fond du Lac County)	Underwriter's Counsel		
25. Continuing Disclosure Agreement (Sauk County)	Underwriter's Counsel	Yes	
<u>Documents Furnished by the Issuer (Fond du Lac County)</u>			
26. Issuer's Closing Certificate	Bond Counsel		

DOCUMENT	RESPONSIBLE PARTY	On Sauk County Web?	In Sauk County Board Agenda?
27. No Arbitrage Certificate	Bond Counsel		
28. UCC Financing Statement (Issuer as Debtor)	Bond Counsel		
29. IRS Form 8038	Bond Counsel		
30. Initial Bond Resolution adopted September 18, 2012	Bond Counsel		
31. Initial Limited Guaranty Resolution adopted September 18, 2012	Bond Counsel		
32. Resolution Approving Fond du Lac County as Issuer adopted September 18, 2012	Bond Counsel		
33. Final Resolution Approving Bonds, Intergovernmental Agreement and Limited Guaranty adopted November 13, 2012	Bond Counsel		
34. Affidavit of Publication of Notice to Electors	Bond Counsel		
35. Affidavit of Publication of Notice of Public Hearing	Bond Counsel		
36. Affidavit of Publication of Section 893.77 Notice	Bond Counsel		
37. DTC Blanket Issuer Letter of Representation	N/A – On file with DTC		
<u>Documents Furnished by Adams County</u>			
38. Initial Bond Resolution adopted June 19, 2012	Bond Counsel		
39. Initial Limited Guaranty Resolution adopted June 19, 2012	Bond Counsel		
40. Final Resolution Approving Bonds, Intergovernmental Agreement and Limited Guaranty adopted November 20, 2012	Bond Counsel		
41. Affidavit of Publication of Notice to Electors	Bond Counsel		
42. Affidavit of Publication of Notice of Public Hearing	Bond Counsel		
43. Closing Certificate of Adams County	Bond Counsel		
<u>Documents Furnished by Sauk County</u>			
44. Initial Bond Resolution adopted October 16, 2012 Res. 87-2012	Bond Counsel		
45. Initial Limited Guaranty Resolution adopted October 16, 2012 Res. 88-2012	Bond Counsel		
46. Final Resolution Approving Bonds, Intergovernmental Agreement and Limited Guaranty adopted November 13, 2012	Bond Counsel	Yes	Yes
47. Affidavit of Publication of Notice to Electors	Bond Counsel		
48. Affidavit of Publication of Notice of Public Hearing	Bond Counsel		
49. Closing Certificate of Sauk County	Bond Counsel		
<u>Documents Furnished by the Borrower</u>			
50. Borrower's Tax Matters Closing Certificate	Bond Counsel		
51. Borrower's Closing Certificate	Bond Counsel		
52. Articles of Organization of Bug Tussel Wireless, LLC	General Counsel		
53. Operating Agreement of Bug Tussel Wireless, LLC	General Counsel		
54. Certificate of Status of Bug Tussel Wireless, LLC	General Counsel		
55. Resolutions of Bug Tussel Wireless, LLC	General Counsel		
56. UCC Financing Statement (Borrower as Debtor)	Bond Counsel		
<u>Document Furnished by Guarantor (Hilbert Communications, LLC)</u>			
57. Guarantor's Closing Certificate	Bond Counsel		
58. Articles of Organization of Hilbert Communications, LLC	General Counsel		
59. Operating Agreement of Hilbert Communications, LLC	General Counsel		
60. Certificate of Status of Hilbert Communications, LLC	General Counsel		
61. Resolutions of Hilbert Communications, LLC	General Counsel		
<u>Document Furnished by the Trustee</u>			
62. Closing Certificate of Trustee	Bond Counsel		

DOCUMENT	RESPONSIBLE PARTY	On Sauk County Web?	In Sauk County Board Agenda?
<u>Document Furnished by the Underwriter</u>			
63. Closing Certificate of the Underwriter	Bond Counsel		
<u>Opinions of Counsel</u>			
64. Opinion of Issuer's Counsel	Issuer's Counsel		
65. Opinion of Adams County's Counsel	Adams County's Counsel		
66. Opinion of Sauk County's Counsel	Sauk County's Counsel		
67. Opinion of Borrower's Counsel/Guarantor's Counsel	Borrower's Counsel/Guarantor's Counsel		
68. Opinion of Underwriter's Counsel	Underwriter's Counsel		
69. Opinion of Bond Counsel	Bond Counsel		
70. Supplemental Opinion of Bond Counsel	Bond Counsel		
<u>Receipt</u>			
71. Cross Receipt	Bond Counsel		
<u>MDAB Documents</u>			
72. Governor's Designation	Bond Counsel		
73. Closing Letter to Wisconsin Economic Development Corporation	Bond Counsel		
<u>Other Documents</u>			
74. Requisition No. 1	Bond Counsel		
75. Blue Sky Memorandum	Underwriter's Counsel		
76. Closing Memo	Underwriter		
77. Debt Service Schedule – Subject to Pricing	Underwriter	Yes	
78. Timetable	Bond Counsel	Yes	